

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

9 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)**

(i) Details of Estimated Schedule of Implementation of Projects forming part of the Objects of the Issue as per Prospectus

Particulars	Total Estimated Fund Requirement	Estimated Utilization
Not Applicable		

(ii) Actual implementation

Particulars	Total Estimated Fund Requirement	Estimated Utilization
Not Applicable		

(iii) Reasons for delay in implementation, if any

10 **Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)**

(i) as disclosed in the offer document

(₹in Lakhs)

Expenditure Items	Total Estimated Cost	Already Incurred	Estimated schedule of deployment of Net Proceeds for Fiscal Year 2022- 23	Total
Working Capital Requirements	1347.45	1347.45	1347.45	1347.45
General Corporate Purposes	100	100	100	100
Total				1447.45

Source: Prospectus of the company

(ii) Actual utilization

Expenditure Items	Total Estimated Cost	Total amount utilised upto fiscal 2022- 23	Total fund utilised upto F.Y. 2023
Working Capital Requirements	1347.45	1347.45	0
General Corporate Purposes	100	100	0

Source: Company

(iii) Reasons for deviation, if any Not applicable

11 **Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)**

(a) Comments on use of funds	Not Applicable, since Issue size is less than Rs. 100 crores
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Applicable
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Applicable

(To be submitted till the time the issue proceeds have been fully utilised)

12 **Price- related data**
Issue price (Rs): 225

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Price parameters	At close of listing day (17.01.2023)	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue (March 31, 2023)			As at the end of 2nd FY after the listing of the issue (March 31, 2024)			As at the end of 3rd FY after the listing of the issue (March 31, 2025)		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (BSE)	283.5	226	250	238.25	245.00	237.00	196.50	198.00	195.00	215.00	216.25	215.00
Index (of the Designated Stock Exchange): BSE Sensex	60655.72	61275.09	59910.75	58,991.52	59,068.47	58,273.86	74,014.55	74,254.62	73,909.39	76,024.51	77,487.05	75,912.18
Sectoral Index (mention the index that has been considered and reasons for considering the same)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

Source: BSE

Note: 1. Where the 30th day / 90th day / March 31 of a particular year falls on a BSE trading holiday, the immediately following trading day has been considered

Note: 2. Where the 30th day / 90th day / March 31 of a particular year falls on the day when there is no trade in equity share of the Company, preceding trading day has been considered

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Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009) as on March 2022	At the end of 1st FY (2022-23)#	At the end of 2nd FY (2023- 24)#	At the end of 3rd FY (2024-25)#
EPS (Basic & before Extraordinary Items) (Refer Note No 1)	Issuer: Eastern Logica Infoway Limited	13.24	18.88	4.73	6.12
	Peer Group*:	N.A.	N.A.	N.A.	N.A.
	Industry Avg:	N.A.	N.A.	N.A.	N.A.
P/E (Refer Note No 2)	Issuer: Eastern Logica Infoway Limited	17.00	12.62	41.54	35.13
	Peer Group*:	N.A.	N.A.	N.A.	N.A.
	Industry Avg:	N.A.	N.A.	N.A.	N.A.
RoNW (Refer Note No 3)	Issuer: Eastern Logica Infoway Limited	8.22%	6.61%	13.21%	11.95%
	Peer Group*:	N.A.	N.A.	N.A.	N.A.
	Industry Avg:	N.A.	N.A.	N.A.	N.A.
NAV per share based on balance sheet (Refer Note No 4)	Issuer: Eastern Logica Infoway Limited	158.72	186.57	35.83	49.39
	Peer Group*:	N.A.	N.A.	N.A.	N.A.
	Industry Avg:	N.A.	N.A.	N.A.	N.A.

Notes 1: The earnings per share have been calculated by dividing the net profit as restated, attributable to equity shareholders by restated weighted average number of Equity Shares outstanding during the period/year. Restated weighted average number of equity shares has been computed as per AS 20. The face value of each Equity Share is ₹10.00

Notes 2: P/E is computed based on the closing price of the shares of the Company as on the fiscal year end (on Bombay Stock Exchange) divided by the EPS for the year as reported in the annual report / company filings

Notes 3: The RoNW has been computed by dividing net profit after tax with restated Net worth as at the end of the year/period.

Notes 4: NAV has been calculated as net-worth divided by number of Equity Shares at the end of the year.

* Our company doesn't have any listed peer group companies

Note : Industry average has been calculated by taking the average of peer group companies

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Any other material information Nil

Note: (i) Merchant Banker can give its comments on any of the above sections
(ii) Merchant Banker may obtain information/ clarification from the issuer or stock exchange, wherever felt necessary
(iii) In case any of the above reporting dates happens to be a holiday, the immediately following working day may be taken